

# EXHIBIT E

CUSTOMER CLAIM

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

Irving H. Picard, Esq.  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: \_\_\_\_\_

HOME: 914-779-1537

XXXXXXXXXXXX

Account Number: 1H0099

BARBARA KOTLIKOFF HARMAN  
RIVERMERE ALGER COURT APT 4B  
LAKE AVENUE  
BRONXVILLE, NY 10708

Taxpayer I.D. Number (Social Security No.)

145-40-4267

(If incorrect, please change)

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

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1. Claim for money balances as of December 11, 2008:

- a. The Broker owes me a Credit (Cr.) Balance of \$ \_\_\_\_\_
- b. I owe the Broker a Debit (Dr.) Balance of \$ \_\_\_\_\_

- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Ploard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."  
If you wish to make a payment, it must be enclosed  
with this claim form. \$

- d. If balance is zero, insert "None." NONE

2. Claim for securities as of December 11, 2008:

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

- |   | YES           | NO            |
|---|---------------|---------------|
| a. The Broker owes me securities        | <u>✓</u>      | <u>      </u> |
| b. I owe the Broker securities          | <u>      </u> | <u>✓</u>      |
| c. If yes to either, please list below: |               |               |

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
<u>11/12/08</u>	<u>SEE NOVEMBER 30, 2008 STATEMENT ATTACHED ACCOUNT NO 1-H0099-3-0 1-H0099-4-0</u>	<u>      </u>	<u>      </u>
<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>
<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>
<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>
<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

Information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

- |   | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain.  | _____      | _____ ✓   |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?   | _____      | _____ ✓   |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____      | _____ ✓   |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)    | _____      | _____ ✓ * |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.                         | _____      | _____ ✓   |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.                   | _____      | _____ ✓   |

502180406

\* MY HUSBAND LAURENCE HARMAN IS A COUSIN  
3 OF JEROME HOROWITZ, (FRIEDLING & HOROWITZ  
CPA'S). DAVID FRIEDLING HAS PREPARED OUR  
PERSONAL INCOME TAX RETURNS.

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? If so, give name of that broker. ✓

Please list the full name and address of anyone assisting you in the preparation of this claim form: STROOCK & STROOCK & LAVAN LLP  
180 MAIDEN LANE  
NEW YORK, NY 10038

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 1/30/09 Signature Burtan Kallikoff Halman  
Date \_\_\_\_\_ Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:**

Irving H. Ploard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201



**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

385 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 338-4061

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

BARBARA KOTLIKOFF HARMAN

RIVERMERE ALGER COURT APT 4B  
LAKE AVENUE  
BRONXVILLE NY 10708

PERIOD ENDING  
11/30/08

PAGE  
1

YOUR ACCOUNT NUMBER  
1-H0095-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER  
\*\*\*4267

DATE	BOUGHT RECEIVED OR LONG	SOLO. DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				SALANCE FORWARD		107,630.10	
11/12	988		3709	WAL-MART STORES INC	55.830	55,199.04	
11/12	646		4211	INTERNATIONAL BUSINESS MACHS	87.270	56,481.42	
11/12	2,394		8035	EXXON MOBIL CORP	72.880	174,569.72	
11/12	2,622		8537	INTEL CORP	14.510	38,149.22	
11/12	1,254		12863	JOHNSON & JOHNSON	59.580	74,763.32	
11/12	1,710		17388	J.P. MORGAN CHASE & CO	38.530	65,954.30	
11/12	912		21514	COCA COLA CO	44.660	40,765.92	
11/12	532		25840	MCDONALDS CORP	55.370	29,477.84	
11/12	988		30186	MERCK & CO	28.550	28,245.40	
11/12	3,610		34492	MICROSOFT CORP	21.810	78,878.10	
11/12	1,824		38818	ORACLE CORPORATION	17.300	31,627.20	
11/12	722		51796	PEPSICO INC	56.410	40,756.02	
11/12	418		52298	APPLE INC	100.780	42,142.04	
11/12	3,078		56122	PFIZER INC	36.940	52,264.32	
11/12	722		56624	ABBOTT LABORATORIES	54.610	39,456.42	
11/12	1,368		60448	PROCTER & GAMBLE CO	64.080	87,715.44	
11/12	494		60950	AMGEN INC	59.160	29,244.04	
11/12	950		64774	PHILLIP MORRIS INTERNATIONAL	43.600	41,458.00	
11/12	2,280		65276	BANK OF AMERICA	21.590	49,316.20	
11/12	760		69100	QUALCOMM INC	33.770	25,695.20	
11/12	2,470		69602	CITI GROUP INC	12.510	30,997.70	
11/12	570		73426	SCHLUMBERGER LTD	49.480	28,225.60	
11/12	1,368		73928	COMCAST CORP	16.510	22,639.68	
				CL A			
				CONTINUED ON PAGE 2			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES



**BERNARD L. MADOFF**  
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New York □ London

885 Third Avenue  
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PAGE  
2

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11/12	2,698		77752	AT&T INC	27	72,953.00	
11/12	684		78254	CONDCOPHILIPS	52.510	35,943.84	
11/12	456		82078	UNITED PARCEL SVC INC CLASS B	52.040	23,748.24	
11/12	2,774		82580	CISCO SYSTEMS INC	16.730	46,519.02	
11/12	798		86404	U S BANCORP	29.530	23,595.94	
11/12	950		86906	CHEVRON CORP	73.430	69,796.50	
11/12	456		90730	UNITED TECHNOLOGIES CORP	53.160	24,258.96	
11/12	4,826		91232	GENERAL ELECTRIC CO	19.630	94,927.38	
11/12	1,292		95056	VERIZON COMMUNICATIONS	30.410	39,240.72	
11/12	114		95558	GOOGLE	337.400	38,467.60	
11/12	1,596		99382	WELLS FARGO & CO NEW	29.800	47,623.80	
11/12	1,140		99884	HEWLETT PACKARD CO	34.900	39,831.00	
11/12		1,700,000	21994	U S TREASURY BILL DUE 2/12/2009	99.936		1,698,912.00
11/12				2/12/2009 FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/12/08	DIV		28.65
11/12		44,127	17093	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		44,127.00
11/12	14,443		26462	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	14,443.00	
11/19				FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/19/08	DIV		1.77

CONTINUED ON PAGE 3

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3

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11/19		14,443	51845	FIDELITY SPARTAN	1		14,443.00
11/19	125,000		56441	U S TREASURY MONEY MARKET			
				U S TREASURY BILL	99.926	124,907.50	
				DUE 03/26/2009			
11/19	3,385		60884	FIDELITY SPARTAN	1	3,385.00	
				U S TREASURY MONEY MARKET			
				NEW BALANCE		213,802.32	
				SECURITY POSITIONS	MKT PRICE		
	2,698			AT&T INC	28.560		
	722			ABBOTT LABORATORIES	52.390		
	494			AMGEN INC	55.540		
	418			APPLE INC	92.670		
	2,280			BANK OF AMERICA	16.250		
	950			CHEVRON CORP	79.010		
	2,774			CISCO SYSTEMS INC	16.540		
	2,470			CITI GROUP INC	8.290		
	912			COCA COLA CO	46.870		
	1,368			COMCAST CORP	17.340		
				CL A			
	684			CONOCOPHILLIPS	52.520		
	2,394			EXXON MOBIL CORP	80.150		
	4,826			GENERAL ELECTRIC CO	17.170		
				CONTINUED ON PAGE 4			

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PAGE  
4

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	314			GOOGLE	292.960		
	1,340			HEWLETT PACKARD CO	35.280		
	2,622			INTEL CORP	13.800		
	646			INTERNATIONAL BUSINESS MACHS	81.600		
	1,710			J.P. MORGAN CHASE & CO	31.660		
	1,254			JOHNSON & JOHNSON	58.580		
	532			MCDONALDS CORP	58.750		
	988			MERCK & CO	26.720		
	3,610			MICROSOFT CORP	20.220		
	1,824			ORACLE CORPORATION	16.090		
	722			PEPSICO INC	55.700		
	3,078			PFIZER INC	16.430		
	950			PHILLIP MORRIS INTERNATIONAL	42.160		
	1,368			PROCTER & GAMBLE CO	64.350		
	768			QUALCOMM INC	39.570		
	570			SCHLUMBERGER LTD	50.740		
	3,385			FIDELITY SPARTAN	1		
				U.S. TREASURY MONEY MARKET			
	798			U.S. BANCORP	26.980		
	456			UNITED PARCEL SVC INC	57.600		
				CLASS B			
	125,000			U.S. TREASURY BILL	99.971		
				DUE 03/26/2009			
				3/26/2009			
	456			UNITED TECHNOLOGIES CORP	48.530		
				CONTINUED ON PAGE 5			

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	1,292			VERIZON COMMUNICATIONS	32.650		
	988			WAL-MART STORES INC	55.880		
	1,596			WELLS FARGO & CO NEW	28.890		
				MARKET VALUE OF SECURITIES			
				LONG			
				1,802,563.77			
				SHORT			

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				BALANCE FORWARD			107,633.00
11/12		38	43144	S & P 100 INDEX NOVEMBER 460 CALL	15.500		60,002.00
11/12	38		47470	S & P 100 INDEX NOVEMBER 450 PUT	17.800	67,678.00	
11/19		38	33574	S & P 100 INDEX DECEMBER 430 CALL	26		98,762.00
11/19	38		37899	S & P 100 INDEX DECEMBER 420 PUT	30	114,038.00	
11/19	38		42224	S & P 100 INDEX NOVEMBER 460 CALL	3	11,438.00	
11/19		38	46549	S & P 100 INDEX NOVEMBER 450 PUT	37		140,562.00
				NEW BALANCE			213,803.00
		38		SECURITY POSITIONS S & P 100 INDEX DECEMBER 430 CALL	MKT PRICE 23.300		
	38			S & P 100 INDEX DECEMBER 420 PUT	16.500		
				MARKET VALUE OF SECURITIES			
				LONG			
				62,700.00			
				SHORT			
				88,540.00			

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